

NINTH SUPPLEMENT TO THE REGISTRATION DOCUMENT

# Morgan Stanley

*(incorporated under the laws of the State of Delaware in the United States of America)*

**MORGAN STANLEY & CO. INTERNATIONAL PLC**

*(incorporated with limited liability in England and Wales)*

**MORGAN STANLEY B.V.**

*(incorporated with limited liability in the Netherlands)*

**MORGAN STANLEY FINANCE LLC**

*(formed under the laws of the State of Delaware in the United States of America)*

and

**MORGAN STANLEY EUROPE SE**

*(incorporated under the laws of Germany)*

Morgan Stanley, Morgan Stanley & Co. International plc (“**MSI plc**”), Morgan Stanley B.V. (“**MSBV**”), Morgan Stanley Finance LLC (“**MSFL**”) and Morgan Stanley Europe SE (“**MSESE**”) have prepared this ninth supplement to the registration document (the “**Ninth Registration Document Supplement**”) to supplement and be read in conjunction with the registration document dated 16 November 2023 (as supplemented by the first supplement to the Registration Document dated 19 January 2024, the second supplement to the Registration Document dated 7 March 2024, the third supplement to the Registration Document dated 22 April 2024, the fourth supplement to the Registration Document dated 15 May 2024 and the fifth supplement to the Registration Document dated 27 May 2024, the sixth supplement to the Registration Document dated 25 July 2024, the seventh supplement to the Registration Document dated 19 August 2024, and the eighth supplement to the Registration Document dated 4 October 2024, the “**Registration Document**”).

This Ninth Registration Document Supplement has been approved by the Luxembourg Commission de Surveillance du Secteur Financier (the “**CSSF**”) as competent authority under Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), as a supplement to the Registration Document issued in compliance with Article 10(1) and Article 23(1) of the Prospectus Regulation.

The CSSF only approves this Ninth Registration Document Supplement as meeting the standard of completeness, comprehensibility and consistency imposed by the Prospectus Regulation and the CSSF gives no undertaking as to the economic and financial soundness of any transaction or the quality or solvency of the issuers. Such approval should not be considered as an endorsement of the issuers that are the subject of this Ninth Registration Document Supplement.

Unless otherwise defined in this Ninth Registration Document Supplement, terms defined in the Registration Document shall have the same meaning when used in this Ninth Registration Document Supplement. To the extent that there is any inconsistency between any statement in, or incorporated by reference in, this Ninth Registration Document Supplement and any other statement in, or incorporated by reference in, the Registration Document, the statements in this Ninth Registration Document Supplement will prevail.

The Registration Document is intended to form part of a prospectus prepared in compliance with the Prospectus Regulation and should be read and construed with this Ninth Registration Document Supplement, and any supplement hereto, together with all documents incorporated by reference into it, the other parts of such relevant prospectus or, as the case may be, securities note containing disclosure in relation to any issue of debt or derivative securities by any of Morgan Stanley, MSI plc, MSBV, MSFL or MSESE (or for which any of Morgan Stanley, MSI plc, MSBV, MSFL or MSESE is an obligor) and, where appropriate, the final terms containing information with respect to such debt or derivative securities. This includes, without limitation: (i) the Regulation S / 144A Program for the Issuance of Notes, Series A and B, Warrants and Certificates pursuant to an offering circular dated 26 June 2024; (ii) the Base Prospectus for Fixed Income Notes under the German Programme for Medium Term Securities dated 24 November 2023; (iii) the French Law Programme for the Issuance of Notes pursuant to a base prospectus dated 20 June 2024; and (iv) the Regulation S Program for the Issuance of Notes and Certificates, Series A and Series B, and Warrants pursuant to a base prospectus dated 12 July 2024.

The purpose of this Ninth Registration Document Supplement is to:

- (a) disclose the publication by Morgan Stanley of its Current Report on Form 8-K dated 16 October 2024 for the quarterly period ended 30 September 2024 (the “**Morgan Stanley October 2024 Form 8-K**”); and
- (b) incorporate the Morgan Stanley October 2024 Form 8-K by reference into the Registration Document, as set out in “Part A” of this Ninth Registration Document Supplement.

Morgan Stanley accepts responsibility for the information contained in this Ninth Registration Document Supplement and confirms that, to the best of its knowledge, having taken all reasonable care to ensure that such is the case, the information contained in this Ninth Registration Document Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Ninth Registration Document Supplement is available on Morgan Stanley’s website at <http://sp.morganstanley.com/EU/Documents> and on the website of the Luxembourg Stock Exchange at [www.luxse.com](http://www.luxse.com).

The Morgan Stanley October 2024 Form 8-K is available on Morgan Stanley’s website at <https://sp.morganstanley.com/eu/download/prospectus/d5815a8c-e540-47ea-930d-c84a6e9d99b0> and on the website of the Luxembourg Stock Exchange at [www.luxse.com](http://www.luxse.com).

23 October 2024

**MORGAN STANLEY**

**MORGAN STANLEY & CO. INTERNATIONAL PLC**

**MORGAN STANLEY B.V.**

**MORGAN STANLEY FINANCE LLC**

**MORGAN STANLEY EUROPE SE**

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## PART A – INCORPORATION BY REFERENCE

This Ninth Registration Document Supplement incorporates the Morgan Stanley October 2024 Form 8-K by reference into the Registration Document, and supplements the section entitled “*Information Incorporated by Reference*” contained on pages 22 to 35 of the Registration Document.

The information incorporated by reference must be read in conjunction with the cross-reference table below which supplements the table of information incorporated by reference in the section entitled “*Information Incorporated by Reference*” contained on pages 22 to 35 of the Registration Document.

The following document and/or information shall be deemed to be incorporated by reference in, and form a part of, the Registration Document:

Documents filed	Information incorporated by reference	Page(s) <sup>1</sup>
<b>Morgan Stanley</b>	(1) Results of Operations and Financial Condition	3
Morgan Stanley October 2024 Form 8-K	(2) Press release of the Company, dated 16 October 2024, containing financial information for the quarter ended September 30, 2024	5 – 16
<a href="https://sp.morganstanley.com/eu/download/prospectus/d5815a8c-e540-47ea-930d-c84a6e9d99b0">https://sp.morganstanley.com/eu/download/prospectus/d5815a8c-e540-47ea-930d-c84a6e9d99b0</a>	(3) Financial Data Supplement of the Company for the quarter ended September 30, 2024	17 – 34

Any non-incorporated parts of a document referred to herein, which for the avoidance of doubt are not listed in the cross-reference list above, are either deemed not relevant for an investor or are otherwise covered elsewhere in the Registration Document.

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<sup>1</sup> As portions of the Morgan Stanley October 2024 Form 8-K are unpaginated, the references to page numbers in relation to the Morgan Stanley October 2024 Form 8-K are in reference to the PDF page numbering.