

**SIXTH SUPPLEMENT TO THE BASE PROSPECTUS (AS
DEFINED BELOW) RELATING TO THE FINAL TERMS
DATED 2 SEPTEMBER 2026 AND TO THE UP TO SEK
100,000,000 EQUITY LINKED NOTES DUE 2031 (ISIN:
SE0022758330) UNDER THE PROGRAM (AS DEFINED
BELOW)**

Morgan Stanley

*as issuer and guarantor
(incorporated under the laws of the State of Delaware in the United States of America)*

MORGAN STANLEY & CO. INTERNATIONAL PLC

*as issuer
(incorporated with limited liability in England and Wales)*

MORGAN STANLEY B.V.

*as issuer
(incorporated with limited liability in The Netherlands)*

MORGAN STANLEY FINANCE LLC

*as issuer
(formed under the laws of the State of Delaware in the United States of America)*

MORGAN STANLEY EUROPE SE

*as issuer
(incorporated under the laws of Germany)*

**REGULATION S PROGRAM FOR THE ISSUANCE OF NOTES AND CERTIFICATES, SERIES A
AND SERIES B, AND WARRANTS (THE "PROGRAM")**

Morgan Stanley, Morgan Stanley & Co. International plc ("**MSI plc**" and the "**Issuer**"), Morgan Stanley B.V. ("**MSBV**"), Morgan Stanley Finance LLC ("**MSFL**") and Morgan Stanley Europe SE ("**MSESE**") (in each case in their capacity as issuers) and Morgan Stanley, in its capacity as guarantor, have prepared this sixth base prospectus supplement (the "**Sixth Base Prospectus Supplement**") to supplement and be read in conjunction with the base prospectus dated 10 July 2026 of Morgan Stanley, MSI plc, MSBV, MSFL and MSESE (each in its capacity as issuer) and Morgan Stanley (in its capacity as guarantor) (as supplemented by the first supplement to the base prospectus dated 23 July 2026, the second supplement to the base prospectus dated 14 August 2026, the third supplement to the base prospectus dated 1 October 2026, the fourth supplement to the base prospectus dated 19 October 2026 and the fifth supplement to the base prospectus dated 21 October 2026, the "**Base Prospectus**") relating to the Program.

This Sixth Base Prospectus Supplement:

- (a) relates only to the Series EU2142 issue by the Issuer under the Program of up to SEK 100,000,000 Equity Linked Notes due 2031 (ISIN: SE0022758330) (the "**Relevant Securities**") and the Final Terms dated 2 September 2026 (the "**Final Terms**") and the issue specific summary annexed thereto (the "**ISS**") in respect of the Relevant Securities; and
- (b) supplements the Base Prospectus only insofar as it relates to the Relevant Securities.

This Sixth Base Prospectus Supplement has been approved by the Luxembourg *Commission de Surveillance du Secteur Financier* (the "CSSF"), as competent authority under Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and constitutes a supplement for the purposes of Article 23(1) of the Prospectus Regulation.

The CSSF only approves this Sixth Base Prospectus Supplement as meeting the standard of completeness, comprehensibility and consistency imposed by the Prospectus Regulation and the CSSF gives no undertaking as to the economic and financial soundness of any transaction or the quality or solvency of the Issuer. Such approval should not be considered as an endorsement of the Issuer or the quality of the Relevant Securities.

Unless otherwise defined in this Sixth Base Prospectus Supplement, terms defined in the Base Prospectus shall have the same meaning when used in this Sixth Base Prospectus Supplement. To the extent that there is any inconsistency between any statement in this Sixth Base Prospectus Supplement and any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Sixth Base Prospectus Supplement will prevail.

The purpose of this Sixth Base Prospectus Supplement is to give notice that the Issuer has amended the FX_{Initial} Determination Date under the Relevant Securities, from the Currency Business Day immediately preceding the Strike Date, to 14 October 2026.

Accordingly:

- (a) the FX_{Initial} Determination Date in item 53 (*FX_{Initial} Determination Date*) of Part A of the Final Terms is amended to be "14 October 2026";
- (b) the definition of "FX_{Initial}" in item C.1.3 of the ISS is deleted and replaced with the following:
"**FX_{Initial}**" means the FX Rate as of 14 October 2026;"; and
- (c) the first definition of "Strike Date" in item C.1.3 of the ISS is deleted.

The Issuer will prepare an amended and restated Final Terms and ISS, including the translation thereof, to reflect this in respect of the Relevant Securities, which will be available at <https://sp.morganstanley.com/EU/Documents>.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have agreed to purchase or subscribe for any Relevant Securities prior to the publication of this Sixth Base Prospectus Supplement have the right, exercisable before the end of the period of three working days beginning with the working day after the date of publication of this Sixth Base Prospectus Supplement, to withdraw their acceptances. This right to withdraw shall expire by close of business on 2 November 2026. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such Relevant Securities before the above deadline.

The Issuer accepts responsibility for the information contained in this Sixth Base Prospectus Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this Sixth Base Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen since the publication of the fifth supplement to the Base Prospectus on 21 October 2026.

This Sixth Base Prospectus Supplement is available for viewing, and copies may be obtained, from the offices of Morgan Stanley and is available on Morgan Stanley's website at <https://sp.morganstanley.com/EU/Documents> and on the website of the Luxembourg Stock Exchange at www.luxse.com.

28 October 2026

MORGAN STANLEY

MORGAN STANLEY & CO. INTERNATIONAL PLC

MORGAN STANLEY B.V.

MORGAN STANLEY FINANCE LLC

MORGAN STANLEY EUROPE SE